



Guaranty Trust Holding Company plc
RC 1690945

INDICATION OF INTEREST FORM

Offer for Subscription of up to [·] Ordinary Shares of 50 kobo each at N[·] Per Ordinary Share

Guaranty Trust Holding Company Plc (the **Issuer** or **Company**) has filed a preliminary “red herring” prospectus (the **Red Herring Prospectus**) with the Securities and Exchange Commission, Nigeria (**SEC** or **Commission**) in connection with a proposed offer for subscription (the **Proposed Offering**) of ordinary shares of 50 kobo each in the Company’s share capital (the **Ordinary Shares**). Pursuant to SEC Rule 323(6), the Issuer has commenced the distribution of the Red Herring Prospectus accompanied by this Indication of Interest Form (the **IOI Form**). The distribution of the Red Herring Prospectus and the IOI Form is to gauge interest in the Proposed Offering in order to determine the level of demand for the Ordinary Shares, pending the SEC’s approval of the Red Herring Prospectus and clearance to open the Proposed Offering, which is anticipated in July 2024.

RECIPIENTS OF THE RED HERRING PROSPECTUS AND THE IOI FORM SHOULD NOTE THAT THE DISTRIBUTION OF THESE DOCUMENTS DOES NOT CONSTITUTE AN OFFER FOR SALE OR INVITATION TO TREAT. AN INDICATION OF INTEREST INVOLVES NO OBLIGATION OR COMMITMENT OF ANY KIND AND THERE IS NO BINDING COMMITMENT FOR PERSONS THAT INDICATE INTEREST IN THIS MANNER TO ULTIMATELY SUBSCRIBE FOR THE ORDINARY SHARES.

NO MONEY OR OTHER CONSIDERATION IS BEING SOLICITED, AND IF SENT IN RESPONSE, WILL NOT BE ACCEPTED BY THE ISSUER. NO OFFER TO SUBSCRIBE TO THE ORDINARY SHARES CAN BE ACCEPTED AND NO PART OF THE OFFER PRICE CAN BE RECEIVED UNTIL THE REGISTRATION STATEMENT FILED BY THE ISSUER HAS BEEN APPROVED BY THE SEC AND A FINAL PROSPECTUS ISSUED ACCORDINGLY. ANY INDICATION OF INTEREST BY THE COMPLETION AND DELIVERY OF THIS IOI FORM MAY BE WITHDRAWN OR REVOKED BY THE RECIPIENT, WITHOUT OBLIGATION OR COMMITMENT OF ANY KIND PRIOR TO THE OPENING OF THE PROPOSED OFFERING. THE RECIPIENT WILL BE REQUIRED TO RECONFIRM INTEREST WHEN THE OFFER OPENS BY THE COMPLETION AND DELIVERY OF A BINDING COMMITMENT/APPLICATION FORM.

PLEASE COMPLETE THE BELOW IN BLOCK LETTERS:

RECIPIENTS (PLEASE TICK ✓)	INDICATIVE SUBSCRIPTION AMOUNT (₦)				
<input type="checkbox"/> HIGH NET WORTH INVESTORS					
<input type="checkbox"/> FUND MANAGERS					
<input type="checkbox"/> PENSION FUND ADMINISTRATORS					
<input type="checkbox"/> INSURANCE COMPANIES					
<input type="checkbox"/> INVESTMENT / UNIT TRUSTS					
<input type="checkbox"/> PRIVATE EQUITY FUNDS / HEDGE FUNDS					
<input type="checkbox"/> STAFF SCHEMES					
<input type="checkbox"/> STOCKBROKING FIRMS					
<input type="checkbox"/> FOREIGN INSTITUTIONAL INVESTORS					
RECIPIENT’S DETAILS (INDIVIDUAL / JOINT)					
TITLE	MR	MRS	MISS	OTHER	
RECIPIENT’S DETAILS (CORPORATE ONLY)					
RECIPIENT’S DETAILS (FOREIGN INSTITUTIONAL INVESTOR ONLY)					

PLEASE PROVIDE A TELEPHONE NUMBER OR EMAIL ADDRESS TO BE CONTACTED WHEN THE OFFER OPENS:	TEL:
	EMAIL:

Please send the duly completed IOI Form to the email address: ir@gtcoplc.com OR call +234 2012714580 if you require any clarification. We are also available to pick up the IOI Form at your convenience.